

Resources to Support Implementing Social Risk Data Collection



Implementing social risk screening

- A guide to implementing the PRAPARE Screening Tool (developed by the National Association of Community Health Centers, Association of Asian Pacific Community Health Organizations, and Oregon Primary Care Association): <https://www.nachc.org/research-and-data/prapare/toolkit/>
- Another guide to social risk activities implementation: AAPCHO. Enabling Services Data Collection Implementation Packet. 2018. <https://aapcho.org/enabling-services-data-collection-implementation-packet/>
- A tool to help primary care practices screen and refer patients for social needs: Gerteis J, Booker C. "Identifying and Addressing Social Needs in Primary Care Settings." Agency for Healthcare Research and Quality. 2021. <https://www.ahrq.gov/evidencenow/tools/social-needs-tool.html>
- A comprehensive set of resources and tools for implementing social risk screening: Oregon Primary Care Association (OPCA). Social Determinants of Health (SDH) - Tools & Resources: Social Needs Resources & Tools. See Programs and Services tab: <https://orpca.org/initiatives/social-determinants-of-health/social-needs-resources>
- Another guide to implementing social risk screening: Center for Health Care Strategies. Screening for Social Determinants of Health in Populations with Complex Needs: Implementation Considerations. 2017. <https://www.chcs.org/media/SDOH-Complex-Care-Screening-Brief-102617.pdf>
- Why healthcare entities should document social risks: Institute of Medicine. Capturing Social and Behavioral Domains and Measures in Electronic Health Records: Phase 2. Washington, DC: The National Academies Press; 2014. <https://www.nap.edu/catalog/18951/capturing-social-and-behavioral-domains-and-measures-in-electronic-health-records>
- Barriers and facilitators to implementing social risk screening; see Chapter 6: <https://www.nationalacademies.org/our-work/integrating-social-needs-care-into-the-delivery-of-health-care-to-improve-the-nations-health>

Social risk screening tools

- Compare existing tools: <https://sirenetwork.ucsf.edu/social-needs-screening-tool-comparison-table>
- The PRAPARE Screening Tool (translated into 26 languages): <https://www.nachc.org/research-and-data/prapare/about-the-prapare-assessment-tool/>
- Health Leads Screening Toolkit: <https://healthleadsusa.org/tools-item/health-leads-screening-toolkit/>
- The Accountable Health Communities tool:
 - Billioux A, et al. Standardized Screening for Health-Related Social Needs in Clinical Settings. The Accountable Health Communities Screening Tool (Discussion Paper). National Academy of Medicine Perspectives; 2017: <https://nam.edu/wpcontent/uploads/2017/05/Standardized-Screening-for-Health-Related-Social-Needs-in-Clinical-Settings.pdf>
 - Centers for Medicare & Medicaid Services. Accountable Health Communities Model. <https://innovation.cms.gov/innovation-models/ahcm>
- The EveryONE project toolkit on health equity in family medicine: American Academy of Family Physicians. The EveryONE Project Screening Tools and Resources to Advance Health Equity. [Toolkit \(aafp.org\)](https://www.aafp.org/press-room/2017/07/20/everyone-toolkit)

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Tools that promote empathic communication when screening for social risk

- Empathic Inquiry, a conversational approach to social needs screening, Oregon Primary Care Association: <https://www.orpca.org/initiatives/empathic-inquiry>
- Webinar: Empathic Communication In Virtual Practice, Center for Care Innovations. 2020: <https://www.careinnovations.org/resources/webinar-empathic-communication-in-virtual-practice/>
- Collaborative Screening, a person-centered approach to asking about people's lives: <https://arielsinger.com/collaborative-screening>

Making social risk referrals and other interventions

- Whether and how to partner with a social service resource locator: [Community Resource Referral Platforms: A Guide for Health Care Organizations | SIREN \(ucsf.edu\)](#)
- Research on effective health care assistance interventions: Gottlieb LM, et al. A Systematic Review of Interventions on Patients' Social and Economic Needs. Am J Prev Med. 2017;53(5):719-729
[A Systematic Review of Interventions on Patients' Social and Economic Needs - ClinicalKey](#)

Paying for social risk screening

- Making the financial case for social risk screening: Pruitt Z, et al. Expenditure Reductions Associated with a Social Service Referral Program. Popul Health Manag. 2018. <https://www.liebertpub.com/doi/abs/10.1089/pop.2017.0199>
- How to document social risk screening: <https://sirenetwork.ucsf.edu/tools-resources/resources/compendium-medical-terminology-codes-social-risk-factors>
- Accounting for social risk factors in payment models:
 - National Academies of Sciences, Engineering, and Medicine. Accounting for Social Risk Factors in Medicare Payment: Identifying Social Risk Factors. Washington, DC: The National Academies Press; 2016. <https://www.nap.edu/catalog/21858/accounting-for-social-risk-factors-in-medicare-payment-identifying-social>
 - "Health Equity and Value-Based Payment Systems: Moving Beyond Social Risk Adjustment," Health Affairs Blog, July 28, 2021. DOI: 10.1377/hblog20210726.546811. <https://www.healthaffairs.org/doi/10.1377/hblog20210726.546811/>
 - Adjusting Quality Measures for Social Risk Factors Can Promote Equity in Health Care. Nerenz DR, et al. Health Affairs 2021 40:4, 637-644. <https://www.healthaffairs.org/doi/full/10.1377/hlthaff.2020.01764>

Coding for social risk screening

- Social Determinants of Health (SDH) ICD-10 Z Codes, Oregon Primary Care Association (OPCA): <https://www.orpca.org/files/OPCA%20SDH%20ICD%2010%20Z%20codes%204.27.18.pdf>
- The Gravity Project: Standardizing social risk codes in electronic health records (EHRs): <https://www.hl7.org/gravity/>
- Medical terminology for social risk factors: <https://sirenetwork.ucsf.edu/tools-resources/resources/compendium-medical-terminology-codes-social-risk-factors>

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Workflows useful in social risk screening

- Social Determinants of Health (SDH) Screening Sample Workflow: Steps for Non-Clinical Staff **Before** the Clinical Visit, Oregon Primary Care Association: [OPCA SDH non-clinical-staff-before-visit.pdf \(orpca.org\)](https://www.orpca.org/wp-content/uploads/2019/04/OPCA-SDH-non-clinical-staff-before-visit.pdf)
- Social Determinants of Health (SDH) Screening Sample Workflow: Steps for Clinical Staff **During** the Clinical Visit, Oregon Primary Care Association: [OPCA SDH non-clinical-staff-during-clinical-visit.pdf \(orpca.org\)](https://www.orpca.org/wp-content/uploads/2019/04/OPCA-SDH-non-clinical-staff-during-clinical-visit.pdf)
- Social Determinants of Health (SDH) Screening Sample Workflow: Steps for Non-Clinical Staff **After** the Clinical Visit, Oregon Primary Care Association: [OPCA SDH non-clinical-staff-after-visit.pdf \(orpca.org\)](https://www.orpca.org/wp-content/uploads/2019/04/OPCA-SDH-non-clinical-staff-after-visit.pdf)
- Social Determinants of Health (SDH) Screening Sample Workflow: Steps for Using a “No Wrong Door” Approach, Oregon Primary Care Association: [OPCA SDH no-wrong-door.pdf \(orpca.org\)](https://www.orpca.org/wp-content/uploads/2019/04/OPCA-SDH-no-wrong-door.pdf)
- Workflow Implementation, PRAPARE Implementation and Action Toolkit, Chapter 5: https://www.nachc.org/wp-content/uploads/2019/04/NACHC_PRAPARE_Chpt5.pdf

Social risks / social determinants of health in general

- From the World Health Organization: [Social determinants of health \(who.int\)](http://www.who.int/social_determinants)
- The MacArthur Research Network on Socioeconomic Status and Health: [Research Network on Socioeconomic Status & Health - MacArthur Foundation \(macfound.org\)](http://www.macfound.org/research-network-on-socioeconomic-status-and-health)

Social risk screening in health care settings

- Easily searchable online resource library for research on social risk screening and interventions in health care settings: <https://sirenetwork.ucsf.edu/tools/evidence-library>
- How healthcare entities can incorporate social risks into clinical care: <https://www.nationalacademies.org/our-work/integrating-social-needs-care-into-the-delivery-of-health-care-to-improve-the-nations-health>
- Kreuter MW, et al. Addressing social needs in health care settings: evidence, challenges, and opportunities for public health: <https://www.annualreviews.org/doi/abs/10.1146/annurev-publhealth-090419-102204>